

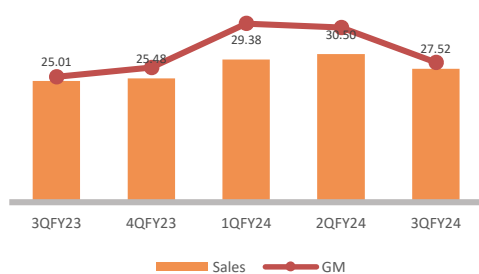
LUCK Result Review - 3QFY24



Friday, May 3, 2024

| Rupees' millions | 3QFY24 | 3QFY23 | YoY | 9MFY24 | 9MFY23 | YoY |
|------------------------------|--------------|--------------|----------------|---------------|---------------|----------------|
| Net Sales | 27,523 | 25,015 | 10.0% ▲ | 87,404 | 70,348 | 24.2% ▲ |
| Cost of Sales | -19,591 | -18,543 | 5.7% ▲ | -57,651 | -51,353 | 12.3% ▲ |
| Gross Profit | 7,932 | 6,471 | 22.6% ▲ | 29,752 | 18,994 | 56.6% ▲ |
| SG&A Expenses | -2,446 | -1,714 | 42.6% ▲ | -7,212 | -5,288 | 36.4% ▲ |
| Operating Profit | 5,487 | 4,757 | 15.3% ▲ | 22,541 | 13,707 | 64.5% ▲ |
| Other Income | 2,869 | 1,558 | 84.1% ▲ | 9,064 | 4,406 | 105.7% ▲ |
| Finance Cost | -389 | -185 | 110.1% ▲ | -1,195 | -798 | 49.6% ▲ |
| Profit Before Taxation | 7,177 | 5,639 | 27.3% ▲ | 27,764 | 15,716 | 76.7% ▲ |
| Taxation | -2,238 | -1,634 | 36.9% ▲ | -9,116 | -4,582 | 99.0% ▲ |
| Profit After Taxation | 4,938 | 4,005 | 23.3% ▲ | 18,649 | 11,134 | 67.5% ▲ |
| Earnings Per Share | 16.85 | 12.78 | 31.9% ▲ | 62.11 | 35.53 | 74.8% ▲ |
| Dividend | 0.00 | 0.00 | | 0.00 | 0.00 | |
| Bonus | - | - | | - | - | |
| Gross Margin | 28.8% | 25.9% | 2.9% ▲ | 34.0% | 27.0% | 7.0% ▲ |
| SG&A Expenses to Sales | -8.9% | -6.9% | 2.0% ▲ | -8.3% | -7.5% | 0.7% ▲ |
| Other Income to Sales | 10.4% | 6.2% | 4.2% ▲ | 10.4% | 6.3% | 4.1% ▲ |
| Ex. Gain / (Loss) to Sales | -8.9% | -6.9% | 2.0% ▲ | -8.3% | -7.5% | 0.7% ▲ |
| Effective Taxation | -31.2% | -29.0% | 2.2% ▲ | -32.8% | -29.2% | 3.7% ▲ |
| Net Margin | 17.9% | 16.0% | 1.9% ▲ | 21.3% | 15.8% | 5.5% ▲ |

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

